

Strategic Planning Process: Goal 5

*The City Government is Financially Sustainable, Efficient, Community-oriented and Values its Employees.*

### **Financial Sustainability and Management Services Workgroup**

Council Members: Bill Euille and Frank Fannon

Lead Staff: Bruce Johnson

### **Meeting Schedule**

- November 10, 2009, 4:30 p.m. – 6:30 p.m. City Hall, Sister Cities Conference Room (Economic Sustainability Implementation Group meeting)
- November 16, 2009 – 2:00 p.m. – 4:00 p.m., Sister Cities Conference Room (Labor Management meeting)
- November 23, 2009 – 10:00 p.m. – 12:00 p.m., City Hall, Sister Cities Conference Room (City Staff)
- December 15, 2009 – 7:00 p.m. – 9:00 p.m., City Hall, City Council Work Room (BFAAC meeting)

### **Background**

Input from established advisory groups is important to the City's current strategic plan review and will help shape implementation moving forward. These include BFAAC, the Economic Sustainability Implementation Group, and Labor Management. Mayor William D. Euille and Council Frank Fannon will lead the discussion with these groups on the financial sustainability and management services goal, which focuses on Alexandria as a financially sustainable, efficient, community oriented organization that values its employees.

Residents are encouraged to give feedback by submitting their comments online at [alexandriava.gov/StrategicPlanning](http://alexandriava.gov/StrategicPlanning), or by fax to 703-706-3991 or in writing to the Office of Management and Budget, Room 3630, City Hall, 301 King Street, Alexandria VA 22314. They may attend and observe any of these meetings but the focus of each meeting will be on a discussion between the Council members and the 3 advisory groups and one meeting with City staff working in the area.

### **Comments should focus on the following questions:**

1. What three specific, measurable objectives should the City use to achieve its City Governance goal?
2. What indicators will allow the City to measure progress toward its overall goal?
3. What opportunities should the City seek to capitalize on in pursuit of its goal?
4. What constraints should the City consider?

5. What initiatives should the City pursue to achieve the objectives?

### **Governance Background Materials**

- Budget Retreat Materials
  - i. [Summary of Outlook](#)
  - ii. [Real Estate Assessment Outlook](#)
  - iii. [Revenue Outlook for FY 10 and FY 11](#)
  - iv. [Current Services Budget Outlook](#)
  - v. [Schools Operating Budget Outlook](#)
  - vi. [Schools CIP Outlook](#)
  - vii. [City Expenditure Options and Potential Service Impacts](#)
  - viii. [Compensation and Benefits Issues](#)
  - ix. [BFAAC Report on Watson Wyatt Study](#)
  - x. [Staff Responses to FY 2010 BFAAC Report](#)
  - xi. [City CIP Overview](#)
  - xii. [FY 2011 Revenue Options](#)
  - xiii. [Real Estate Disposition Update & Add on Comm. Real Estate Tax for Transportation Funding](#)
  - xiv. [Stormwater Utility Fee](#)
  - xv. [Budget Process and Guidance for FY 2011](#)
  
- Responsive Government Business Plan
- FY 2010 Approved Operating Budget
- FY 2010 Approved Capital Improvement Program
- Economic Sustainability Work Group Recommendations
- Self Assessment of Standard and Poors Financial Management Assessment